



# Iowa Inheritance/Estate Tax Schedule I

## Annuities

Estate of:

**Instructions:** (1) Describe completely; (2) include if the annuity was derived from an employee's pension or retirement plan; and (3) include the beneficiary's name and relationship to the decedent.

Item No.	Description	Alternate Valuation Date	Alternate Value	Value at Date of Death

If more space is needed, attach additional sheets of the same size.

1. Total. .... 1. \_\_\_\_\_
2. Nontaxable Amount. .... 2. \_\_\_\_\_
3. TAXABLE AMOUNT. Subtract line 2 from line 1. .... 3. \_\_\_\_\_

Enter the Taxable Amount in the Summary of Gross Estate, page 2, line 35.